

- 1 Q. Provide details of the calculation of the \$1,175,000 Amortization of Debt
 2 Discount and Issue Expense for 2002 (JCR, Schedule IX).
 3
 4 A. Please see schedule below.

<u>Coupon</u>	<u>Maturity Date</u>	<u>Par Value</u>	<u>Proceeds</u>	<u>Total Discount</u>	<u>Total Amortization Period (Mths)</u>	<u>Monthly Amortization</u>	<u>2002 Amortization</u>
10.500%	6/15/14	125,000	123,847	1,153	300	4	46
10.250%	7/14/17	150,000	148,565	1,435	300	5	57
8.400%	2/27/26	300,000	291,338	8,662	360	24	289
5.250%	10/10/02	100,000	98,924	1,076	60	18	215
5.500%	4/30/08	200,000	197,281	2,719	120	23	272
5.30%	9/1/06	100,000	99,470	530	60	9	106
6.25%	6/1/31	150,000	148,748	1,253	360	3	42
EMS LEASE	10/31/05	-					2
5.50%	3/31/07	100,000	99,470	530	60	9	80
6.10%	9/1/12	200,000	198,008	1,992	120	17	<u>66</u>
							1,175

Note: All figures in \$000's.